### SPA TREATMENTS AND NATIONAL HEALTH SYSTEMS. A COMPARATIVE STUDY OF THE LEGAL SYSTEMS IN THE EU

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#### THE AIM OF THE RESEARCH PROJECT IS:

#### TO ANALYSE:

- 1. THE LEGAL PROVISIONS GOVERNING THE HEALTH SYSTEMS IN THE EU AND
  - 2. THE STANDING OF THE EU COMMISSION AND OF THE ECJ

CONCERNING SPA TREATMENTS, ESPECIALLY WHEN THEY ARE BENEFITED ABROAD

#### WORKING PROPOSITION

# EXISTENCE OF STRONG CONNECTIONS BETWEEN SPAs, HEALTH CARE AND TOURISM

#### THE EU BACKGROUND

- EVOLUTION OF THE "CURE" CONCEPT
  - INCREASING DEMAND FOR WELL BEING
- HEALTH TOURISM: MOBILITY OF EUROPEAN PATIENTS OUTSIDE NATIONAL BORDERS

- PUBLIC HEALTH IS MEMBER STATES' RESPONSIBILITY
- NEED OF EU COORDINATION
  - FREEDOM OF MOVEMENT
  - IMPORTANCE OF THE ECJ DECISIONS
- DRAFT PROPOSAL OF A DIRECTIVE ON SERVICES IN THE INTERNAL MARKET

#### THE '90s REFORMS

- FROM A CENTRALISED SYSTEM TO CONTRACTS
  - INTRODUCTION OF

    "SUPERVISED"

    COMPETITION SYSTEMS

    AMONG PROVIDERS

### CONSEQUENCES ON NATIONAL HEALTH SYSTEMS

- SEARCH FOR ALLIANCES WITH OTHER SECTORAL POLICIES
- SUSTAINABILITY, EFFICIENCY AND EFFECTIVENESS OF ACTIONS
  - REGULAR EVALUATION OF THE IMPACT OF ACTIONS AND THERAPIES CHOSEN

#### HOW ABOUT SPAs?

THEIR CROSS-BORDER VOCATION CANNOT ALLOW THEM TO BE LEFT OUT OF THIS TRANSFORMATION **PROCESS** 

#### HEALTH SYSTEMS IN THE EU

#### TWO MAIN MODELS:

- 1. THE BEVERIDGE MODEL (SERVICES PROVIDED TO ALL CITIZENS)
- 2. THE BISMARCK MODEL

  (HEALTH FUNDS, FRIENDLY
  SOCIETIES, INSURANCE POLICIES)

#### **ORGANISATION**

- REIMBURSEMENT OF EXPENSES INCURRED BY PATIENTS
- DIRECT CONTRACTS (IN KIND)
- PROPERTY AND MANAGEMENT IN ONE ORGANISATION (IN KIND)

#### SECTION 152 AMSTERDAM TREATY

- FULL RIGHT TO HEALTH IS RECOGNISED AS EU ENTITLEMENTS
- THE EU IS ALLOWED TO ACT DIRECTLY IN THOSE SECTORS REGARDED AS TOP PRIORITY FOR HEALTH PROTECTION

#### HOWEVER....

THE EU MUST
RESPECT THE
SUBSIDIARITY
PRINCIPLE

#### FREEDOM OF MOVEMENT

ENFORCED BY THE EU REGULATION No. 1408/71, ALLOWING

ALL CITIZENS TO ACCESS
ANOTHER MEMBER STATE'S
HEALTH SYSTEM ONLY AFTER
BEING GRANTED PRIOR
AUTHORISATION

#### PRIOR AUTHORISATION

IT HAS ACTUALLY CONFINED THE POSSIBILITY OF PATIENTS OF GOING ABROAD TO ACCESS OTHER HEALTH CARE PROVISIONS AND SERVICES, REGARDED AS MORE EFFECTIVE OR ADEQUATE

#### THE ECJ

- CONFIRMS MEMBER
  STATE'S RESPONSIBILTY
  IN THE HEALTH CARE
  SECTOR
- BUT ALSO PATIENTS'
  FREEDOM OF MOVEMENT

### • DIFFERENCES BETWEEN HOSPITAL AND NON HOSPITAL SERVICES

• INTRODUCES DIFFERENCES
BETWEEN EU REGULATION
AND "KOHLL AND DECKER
OPTION"

## PRIOR AUTHORISATION (FOR HOSPITAL TREATMENTS) CANNOT BE DENIED IF TREATMENT ABROAD:

IS CERTIFIED AND RECOGNISED BY INTERNATIONAL MEDICAL STANDARDS

CANNOT BE OBTAINED WITHOUT UNDUE DELAY IN THE PATIENT'S COUNTRY

- MEMBER STATES CAN FIX THE MAXIMUM AMOUNT OF EXPENSES TO BE REIMBURSED
  - REIMBURSEMENT FOR
    TREATMENTS ABROAD CAN BE
    AS MUCH AS THAT GRANTED
    FOR TREATMENTS AT HOME

#### THE LEICHTLE DECISION

DENIAL OF AUTHORISATION IS AGAINST THE FREEDOM OF ESTABLISHMENT OF SERVICES BECAUSE IT MAKES A DIFFERENCE BETWEEN CITIZENS ACCESSING HEALTH SERVICES AT HOME AND THOSE WHOM INTEND TO GO ABROAD

#### ACCORDINGLY....

- NO NEED FOR PRIOR AUTORHISATION TO START A TREATMENT
- NO NEED FOR A MEDICAL CERTIFICATE STATING THE POSSIBILITY OF A GREATER SUCCESS ABROAD
- NEED FOR A SPA ABROAD TO BE ENROLLED IN A SPECIFIC REGISTER

#### SERVICES DIRECTIVE

THE AIM IS TO REMOVE HINDRANCES IN THE FREEDOM OF ESTABLISHMENT OF SERVICES AND IN THE FREEDOM OF MOVEMENT WITHIN THE EU

#### SECTION 23 OF THE DRAFT

- NO AUTHORISATION FOR (NON HOSPITAL) TREATMENTS ABROAD IF THEY ARE ALSO PROVIDED BY THE NATIONAL HEALTH SYSTEM
- NEED OF A MEDICAL PRESCRIPTION
- NO DENIAL OF AUTHORISATION FOR HOSPITAL TREATMENTS ABROAD IF PROVIDED WITH UNDUE DELAY
- REIMBURSEMENT OF EXPENSES NO LESS THAN THAT GRANTED FOR TREATMENTS AT HOME

#### AS TO THE EXPENSES

- NO NEW RIGHTS FOR PATIENTS
- CLARIFIES THE REQUIREMENTS TO BE ENTITLED TO REIMBURSEMENT
  - REPEALS PRIOR AUTHORISATION FOR NON HOSPITAL TREATMENTS
    - LEVEL OF EXPENSES TO BE RECOGNISED IS THAT PROVIDED FOR BY THE NATIONAL HEALTH SYSTEM

#### SPAs AND TOURISM

- IMPORTANT CONNECTION
  - MEMBER STATES'
    RESPONSIBILITY
- DG INTERNAL MARKET: STRATEGIES FOR THE INTERNAL MARKET – PRIORITIES FOR THE PERIOD 2003-2006

### COMITTEE ON TRANSPORT AND TOURISM (TRAN) REPORT

- LOCAL DEVELOPMENT
- SUPPORT OF EUROPEAN
  OPERATORS AND FREE
  PROMOTION OF TOURIST SERVICES
- NEED FOR GREATER INTEGRATION AMONG OPERATORS
  - PROMOTION OF PPPs

## SPATREATMENTS IN SOME EU MEMBER STATES

#### ITALY

- SPA TREATMENTS FALL WITHIN THOSE SERVICES THAT THE NATIONAL HEALTH SERVICE COMPULSORY GRANTS ITALIAN CITIZENS
- ACCORDINGLY, EXCEPT FOR A FEE
  TO BE PAID BY PATIENTS EXPENSES
  ARE INCURRED INTO BY THE HEALTH
  AUTHORITIES

#### FRANCE

- THE SOCIAL AND HEALTH SYSTEM PROVIDE FOR SPATREATMENTS
- THE TREATMENTS MUST BE RECOGNISED BY THE HEALTH FUNDS/FRIENDLY SOCIETY AND BE ENROLLED IN A SPECIFIC REGISTER

#### BELGIUM

THE NATIONAL HEALTH SYSTEM DOES NOT COVER THE EXPENSES INCURRED INTO BY CITIZENS TO ACCESS SPA TREATMENTS, EITHER AT HOME OR ABROAD

#### **GERMANY**

- SPA TREATMENTS COME WITHIN THE SCOPE OF THE NATIONAL HEALTH SYSTEM
- SPAs MUST BE "AUTHORISED" BY THE MAIN HEALTH FUNDS
- PATIENTS ARE REQUESTED TO PAY A PERCENTAGE OF THE TOTAL AMOUNT OF EXPENSES INCURRED INTO

#### SPAIN

- SPA TREATMENTS DO NOT FALL WITHIN THE SERVICES PAID FOR BY THE HEALTH SYSTEM
  - NEVERTHELESS, THERE IS A SPECIAL SOCIAL PROGRAMME TO THE BENEFIT OF THE ELDERLY AND PENSIONERS

#### HUNGARY

THE HEALTH SYSTEM PAYS
FOR THE 85% OF THE
EXPENSES INCURRED INTO
FOR SPA TREATMENTS (116
SPAs)

#### UNITED KINGDOM

- THE NHS DOES NOT COVER THE EXPENESES FOR SPA
  TREATMENTS
  - THEY FALL WITHIN THE RESPONSIBILITY OF HEALTH LOCAL AUTHORITIES
  - NO RECOGNITION FOR SPA TREATMENTS ABROAD

#### POLAND

SPA TREATMENTS ABROAD
ARE RECOGNISED BY THE
NATIONAL HEALTH SYSTEM
BUT THE PROCESS IS LONG
AND COMPLEX

#### THE SLOVAK REPUBLIC

- SPA TREATMENTS FALL
  WITHIN THE SERVICES
  GRANTED BY THE HEALTH
  SYSTEM
- SPA TREATMENTS ABROAD ARE ALSO RECOGNISED

#### SOME CONCLUDING REMARKS

- TO STRENGTHEN SUSTAINABILITY
  - LOCAL DEVELOPMENT PROJECTS
    CONSISTENT WITH SPA PROMOTION
    - WORK TOWARDS GREATER
      INTEGRATION OF SPAs, HEALTH
      CARE AND TOURISM
    - NEED FOR NEW LEGAL AND ORGANISATIONAL FORMS OF PPPs